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NH PUC 19OCT17PM4:14

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October 19, 2017

VIA HAND DELIVERY AND ELECTRONIC MAIL

Ms. Debra A. Howland, Executive Director
New Hampshire Public Utilities Commission
21 South Fruit Street, Suite 10
Concord, New Hampshire 03301-2429

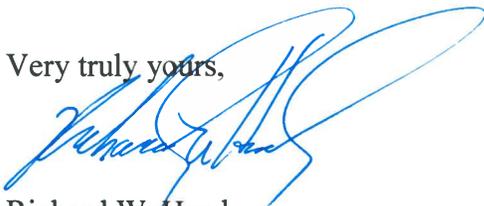
**Re: DW 17-__ Pennichuck East Utility, Inc.
Petition for Approval of CoBank Financings and Refinancing of Intercompany
Loans**

Dear Ms. Howland:

Enclosed please find, pursuant to Puc 203.02 (a) (1), an original and six copies of Pennichuck East Utility, Inc.'s ("PEU") Petition for Approval of CoBank Financings and Refinancing of Intercompany Loans, which seeks approval pursuant to RSA 369:1 for (1) a term loan of up to \$500,000 from CoBank, ACB ("CoBank") to fund 2017 capital projects not funded by SRF loans, (2) a 3-year \$3.0 million Fixed Asset Line of Credit from CoBank to provide for short-term financing of capital projects, and (3) the refinance of two Intercompany Loans with Pennichuck Corporation, in the amount of \$1,701,516, for a new term of 30 years. Included with the Petition is the Pre-Filed Testimony of Larry D. Goodhue, the Company's Chief Executive Officer, and John J. Boisvert, the Chief Engineer for Pennichuck Water Works, Inc. An electronic copy has also been filed with the Commission and the Office of Consumer Advocate as required by Puc 203.02 (a) (2) and (4).

Please contact me if there are any questions about this filing.

Very truly yours,



Richard W. Head

Enclosure

National Impact. Uniquely New Hampshire.

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